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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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MICHAEL F. CONSEDINE, Insurance :
Commissioner of the Commonwealth of :
Pennsylvania, in his official capacity as Liquidator :
of Reliance Insurance Company, :

Plaintiff,

Case No. 14-cv-02238

-against-

PEPSICO, INC.,

Defendant.
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PLAINTIFF'S RULE 7.1 CORPORATE DISCLOSURE STATEMENT

Michael F. Consedine is the Insurance Commissioner of the Commonwealth of Pennsylvania and brings this action in his official capacity as Liquidator of Reliance Insurance Company. Reliance Insurance Company is a Pennsylvania corporation (in liquidation) with its principal place of business in Philadelphia, Pennsylvania. Reliance Insurance Company is the successor by merger to Reliance National Insurance Company ("Reliance National") and Reliance National Indemnity Company ("RN Indemnity"). Reliance National was an insurance company with a statutory home office in Wilmington, Delaware and an administrative office in New York, New York. RN Indemnity (formerly known as Planet Insurance Company) was an insurance company with a statutory home office in Madison, Wisconsin and an administrative

office in New York, New York. Reliance National and RN Indemnity were merged into Reliance Insurance Company effective March 6, 2001 and February 13, 2001, respectively.

By order of the Commonwealth Court of Pennsylvania, dated October 3, 2001, M. Diane Koken, in her official capacity as Insurance Commissioner of the Commonwealth of Pennsylvania, was appointed Statutory Liquidator of Reliance Michael F. Considine is a successor to M. Diane Koken.

No publically held company directly owns more than 10% of the stock of Reliance Insurance Company.

Dated: New York, New York
March 31, 2014

DUANE MORRIS LLP

By *Fran M. Jacobs*

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